

TO:

Mr. Graham Crabtree

Liquidator

SAFE HARBOR BANK LIMITED (in Liquidation) ("the company")

Claim Proof Contents

Creditor's Name:

Number of Account with the company (if any):

Amount of Claim as at date company went into Liquidation:

Does that amount include outstanding uncapitalized interest?:

Is the debt a preferential debt?:

How and when was the debt incurred?:

Particulars of any security held, date given and the value which the creditor puts upon it:

Is this claim of debt verified by an affidavit?:

I enclose (1) evidence showing that I have the authority to make this claim and (2) evidence, such as statements of account, in support of this claim.

.....

(SIGNATURE/S)

Dated theday of..... 2011